



To,
The Board of Directors
Royal Arc Electrodes Limited
72 B, Bombay Talkies Compound,
S.V. Road Malad West, Mumbai,
Maharashtra, India, 400064
Mobile: +91 78880 00553
Email: cs@royalarc.in
Website: <https://royalarc.in>

Dear Sir/ Madam,

CONSENT LETTER FROM STATUTORY AUDITOR & PEER REVIEW AUDITOR

Sub: Initial Public Issue of Equity Shares having face value of Rs. 10 each (the "Issue") of Royal Arc Electrodes Limited (the "Company" or the "Issuer")

We, the undersigned, hereby give our consent to the inclusion of our name as Statutory Auditors & Peer Review Auditors of the Issuer in the Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue (the "**Issue Documents**"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

We further consent to the inclusion of the Statement of Tax Benefits prepared by us, as required under the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as provided to the Issuer and its shareholders if any, in the form and in the context in which it is being included in the Issue Documents being issued by the Issuer.

We further give our consent to include our name as "**Experts**" in the Issuer Documents as it may deem fit & proper.

The following details with respect to us may be disclosed:

Name:	J. H. Gandhi & Co Chartered Accountants
Address:	309, Sai Leela Co-Op. Premises Society Ltd., Opp. Moksh Plaza, S.V. Road, Borivali (West), Mumbai - 400092
Telephone:	+91 9820435401
E-mail:	jasmitgandhi@gmail.com
Contact Person:	Jasmit Gandhi
Firm Registration No.:	116513W
Membership No.:	044844

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC



and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,
Yours faithfully,

**For and on behalf of
M/s. J. H. Gandhi & Co
Chartered Accountants**


(Jasmit Gandhi)

Proprietor
Membership No: 044844



Place: Mumbai
Date : 14/01/2025